

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

November 3, 2004

REGISTRATION NO.: 24658

BONDS ISSUED BY: School District of Clayton

AMOUNT OF ISSUE: \$12,563,639.90

COUNTY: of St. Louis

DATE OF ISSUE: November 16, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District,
Series 1997 maturing in the years 2009 through 2017

Rate of Interest	Amount	Maturity
3.000%	\$ 190,000.00	03/01/2005
2.000%	225,000.00	03/01/2006
2.000%	225,000.00	03/01/2007
2.500%	230,000.00	03/01/2008
3.000%	1,360,000.00	03/01/2009
8.060%	924,869.35	03/01/2010 **
8.060%	860,673.75	03/01/2011 **
8.060%	798,096.80	03/01/2012 **
3.375%	720,000.00	03/01/2013
3.500%	710,000.00	03/01/2013
3.500%	760,000.00	03/01/2014
3.750%	725,000.00	03/01/2014
3.600%	1,545,000.00	03/01/2015
4.500%	1,605,000.00	03/01/2016
4.500%	1,685,000.00	03/01/2017

ARE BONDS CALLABLE: Current Interest Bonds maturing on and after March 1, 2015, may be redeemed on and after March 1, 2014, without premium.

BOND REGISTRAR: BNY Trust Company of Missouri, New York, New York

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, New York, New York

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: A. G. Edwards & Sons, Inc., St. Louis, Missouri and Banc of America Securities, LLC, St. Louis, Missouri

PURCHASE PRICE: \$13,468,804.44

INTEREST RATE: 3.7220%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds are not subject to redemption prior to maturity